2015 Annual Report
Mission Statement

We strive to strengthen the lives of our people by engaging donors in philanthropy and developing the community’s permanent endowment now and for generations to come.

Established in 1988, Community Foundation of Marquette County is a local nonprofit that helps people invest in the future of Marquette County. Their gifts do good works within the community, forever.

GIVE
We accept a wide variety of gifts, and can facilitate even the most complex forms of giving. You can contribute cash, stocks, bonds, property and bequests. You may establish a fund in your name or in the name of a loved one.

GROW
The gift grows over time to generate an increasing stream of funding devoted to interest areas in our community. Earnings are used to make grants that meet community needs. Your gift—and all future income from your gift—is a permanent source of community funding that makes good works possible, forever.

GRANT
The Foundation is committed to making grants that will have a maximum positive impact on Marquette County. We are aware of the importance that many organizations place on grant income and truly wish we could support every worthy non-profit through our annual competitive grant cycles and standard grant and scholarship distributions.

Personalized Service
Philanthropy is a personal journey. One that reflects your values and passions. We make giving easy and effective so you can make a difference in areas you care about most.

Local Expertise
Our in-depth understanding of the issues, opportunities and resources that shape our community is at your service. We monitor all areas of community need—including human services, education, the environment, healthcare, the arts and economic development.

Community Leadership
We bring diverse people and organizations together to address local issues and opportunities. We invest in the long term. Our business is building strong communities in Marquette County.
Dear Fellow Member of the Community Foundation,

It is our pleasure to once again be able to present to you this year’s Annual Report for the Community Foundation of Marquette County. This marks the 27th year in which the Community Foundation has served the people of Marquette County.

The Community Foundation currently manages in excess of $14 million in endowed funds. And with sound investment management, these funds will be preserved and grow for the benefit of all those living in our community for generations to come.

Because of your generosity, the Community Foundation has been able to provide numerous scholarships, awards and grants, supporting many people, programs and organizations throughout Marquette County. These are programs that provide educational opportunities for our young people and care and support for those in need. These are programs that can truly make a difference in the lives of our families, friends and neighbors.

This is the legacy that we have built together and it is the legacy we wish to continue and expand with new programs, innovative ideas and initiatives. But to do all of this we need your help. We need your continued support and commitment.

We should all be proud and feel blessed to live and work in the many communities of Marquette County. And while we can all take pride in what we have developed and achieved together, our work is far from complete.

We are a community with needs. We have needs to educate and support our youth and to care for and provide for our elderly, our poor, our veterans and all those who may be hurting and in pain. That is what good communities do. That is what we have done in the past and that is what we must continue to do. Through your support of the Community Foundation, these very necessary programs and causes can grow and thrive, making our community and its people even stronger, healthier and happier.

To provide these services and expand these programs, we must work together. We must be willing to volunteer. We must take the time to serve on boards and committees that support the programs we feel strongly about. And we must be willing to give financially. All gifts, large and small are sincerely appreciated.

Again, I wish to sincerely thank all who have supported the Community Foundation of Marquette County through our first 27 years. We never could have made it this far without you. And for those who have not as yet become involved with the Community Foundation, I ask that you give it strong consideration. Consider making a pledge, or better yet consider establishing a fund of your very own to support a cause or program that you feel passionate about; that is near and dear to your heart. Help us so that we can continue to help others.

Respectfully,

John W. Lenten
Board Chair

Gail M. Anthony
Chief Executive Officer
Since its inception in 1988, the Foundation has distributed more than 5 million dollars to impact the quality of life in Marquette County. In 2015 alone, Community Foundation affiliates: Marquette, Ishpeming, Negaunee, Gwinn and Big Bay granted over $693,000 to 92 nonprofit and governmental organizations.

As a permanent community endowment built by gifts from thousands of individuals and organizations, the Foundation supports a wide variety of activities benefiting community life, including education, environment, human services, arts and culture and youth development.

Marquette Area Community Fund

During 2015 the Marquette Area Community Fund offered over $61,000 in grants to programs that are making a positive difference in our community. Grants included over $21,000 serving the Youth from the Youth Fund for Marquette and $10,000 to support volunteer efforts from the George W. Romney Volunteerism Endowment Fund.

Marquette Fund Review Committee:
Maura Davenport – Chairperson, Judy Vonck, Martha Conley, Chris Zenti, Jon Becker, Debbie Veihl, Margi Mallo, James Hewitt

Marquette Youth Advisory Committee:
Carrie Pearson, Parent Advisor; Sierra Pearson, President; Grace Emmendorfer, Zita Jameson, Gemma Darr, Ian Bek, Anna Garrow, Sierra Benetti, Aspen Talsma, Amanda M.
<table>
<thead>
<tr>
<th>Organization</th>
<th>Program Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grace United Methodist Church</td>
<td>Free Store</td>
</tr>
<tr>
<td>MAPS Bothwell Middle School</td>
<td>Wrestling Mat Development Project</td>
</tr>
<tr>
<td>Special Education Parent Advisory Committee</td>
<td>2016 iCan Bike Camp</td>
</tr>
<tr>
<td>Marquette Regional History Center</td>
<td>Your Passport for History</td>
</tr>
<tr>
<td>Peter White Public Library</td>
<td>PRIME TIME Family Reading Time 2016</td>
</tr>
<tr>
<td>Care Clinic</td>
<td>Earn While You Learn Educational Program</td>
</tr>
<tr>
<td>Room at the Inn</td>
<td>The Warming Center Pantry</td>
</tr>
<tr>
<td>St. Anthony Catholic Church Parish</td>
<td>Keep Our Community Healthy</td>
</tr>
<tr>
<td>Superior String Alliance</td>
<td>Superior String Alliance Music Camp Scholarship Fund</td>
</tr>
<tr>
<td>The Salvation Army</td>
<td>Daily Bread Lunch Program</td>
</tr>
<tr>
<td>The Salvation Army</td>
<td>The Salvation Army</td>
</tr>
<tr>
<td>Upper Peninsula Children’s Museum</td>
<td>UP Children’s Museum’s Critters</td>
</tr>
<tr>
<td>Upper Peninsula Luge Club</td>
<td>Learn To Luge</td>
</tr>
<tr>
<td>Women’s Center</td>
<td>PEACEful Empowerment</td>
</tr>
<tr>
<td>8-18 Media</td>
<td>Camp New Day UP</td>
</tr>
<tr>
<td>Camp New Day U.P.</td>
<td>Bicycle Helmet Safety Awareness</td>
</tr>
<tr>
<td>Chocolay Township Police Department</td>
<td>3rd Street Creative Place Project</td>
</tr>
<tr>
<td>City of Marquette</td>
<td>Youth Supplies and Sporting Equipment</td>
</tr>
<tr>
<td>Forsyth Township</td>
<td>Forsyth Senior Center Greenhouse</td>
</tr>
<tr>
<td>Forsyth Township</td>
<td>Art Therapy</td>
</tr>
<tr>
<td>Great Lakes Recovery Center</td>
<td>Community Bereavement Services</td>
</tr>
<tr>
<td>Lake Superior Hospice Association</td>
<td>Lutheran Social Services of WI and UP MI</td>
</tr>
<tr>
<td>Lutheran Social Services of WI and UP MI</td>
<td>Make a Wish MI UP Outreach Initiative</td>
</tr>
<tr>
<td>Make-A-Wish Foundation of Michigan</td>
<td>Legsos for Learning</td>
</tr>
<tr>
<td>Marquette Area Public Schools</td>
<td>Improvement Plan for Father Marquette Park</td>
</tr>
<tr>
<td>Marquette Beautification &amp; Restoration Committee</td>
<td>File of Life</td>
</tr>
<tr>
<td>Marquette County</td>
<td>Maritime-a-saurus Program</td>
</tr>
<tr>
<td>Marquette Maritime Museum</td>
<td>Laptop and software for Archive Committee</td>
</tr>
<tr>
<td>Cliffs Shaft Mine Museum</td>
<td>Lions Field Recreation Area Improvements</td>
</tr>
<tr>
<td>Marquette Township</td>
<td>Mediation services for low-income families</td>
</tr>
<tr>
<td>Marquette-Alger Resolution Service</td>
<td>Marquette-Alger Young Authors Program</td>
</tr>
<tr>
<td>Marquette-Alger Young Authors Program</td>
<td>Take a Kid Mountain Biking Day</td>
</tr>
<tr>
<td>Noquemanon Trails Network</td>
<td>The Impossible Series</td>
</tr>
<tr>
<td>Peter White Public Library</td>
<td>Prevention First Education</td>
</tr>
<tr>
<td>Planned Parenthood of West and Northern Michigan</td>
<td>Revitalizing Our Book Collection</td>
</tr>
<tr>
<td>Powell Township School District</td>
<td>Positive Partnerships</td>
</tr>
<tr>
<td>Care Clinic</td>
<td>Warming Center Laundry</td>
</tr>
<tr>
<td>Room at the Inn</td>
<td>Superior Alliance for Independent Living</td>
</tr>
<tr>
<td>Superior Alliance for Independent Living</td>
<td>Blueberry Ridge Warming Hut</td>
</tr>
<tr>
<td>Superiorland Ski Club</td>
<td>Upper Peninsula Children’s Museum</td>
</tr>
<tr>
<td>Upper Peninsula Children’s Museum</td>
<td>World Cup Prep 2016</td>
</tr>
<tr>
<td>Upper Peninsula Luge Club</td>
<td>Safe Haven, Safe Kids</td>
</tr>
<tr>
<td>Women’s Center</td>
<td></td>
</tr>
</tbody>
</table>
Greater Ishpeming Area Community Fund and Youth Fund for Greater Ishpeming Area

The Greater Ishpeming Area Community Fund was established in 1994 to serve communities in Western Marquette County. An initial fundraising campaign and matching contributions for the W.K. Kellogg Foundation established the Greater Ishpeming Area Community Fund that has since grown to 30 funds totaling over 1.1 million. During 2015 the Greater Ishpeming Area Community Fund offered over $13,000 in grants to programs in Western Marquette County.

<table>
<thead>
<tr>
<th>Organization</th>
<th>Program Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>8-18 Media</td>
<td>8-18 Media Youth Journalism Program</td>
</tr>
<tr>
<td>Grace Episcopal Church</td>
<td>Backpacks for Michelle’s Kids</td>
</tr>
<tr>
<td>Ishpeming Public School District No. 1</td>
<td>Birchview Physical Education Overhaul</td>
</tr>
<tr>
<td>Ishpeming Public School District No. 1</td>
<td>Technology in my Middle School Classroom</td>
</tr>
<tr>
<td>NICE Community Schools</td>
<td>Movement is our Mission</td>
</tr>
<tr>
<td>Society of St. Vincent de Paul</td>
<td>Christmas Baskets 2015</td>
</tr>
<tr>
<td>U.S. National Ski Hall of Fame</td>
<td>U.S. National Ski Hall of Fame</td>
</tr>
<tr>
<td>Westland Gearbusters (NICE Community Schools)</td>
<td>FIRST Robotics Competition 2016</td>
</tr>
<tr>
<td>YMCA of Marquette County</td>
<td>Early Childhood Health and Cleanliness Project</td>
</tr>
<tr>
<td>City of Ishpeming</td>
<td>Inspiration Zone Cleanup/Fix-up</td>
</tr>
<tr>
<td>City of Ishpeming</td>
<td>Ishpeming Carnegie Library Renovation</td>
</tr>
<tr>
<td>Ishpeming Historical Society</td>
<td>Second Printing of Volume I ‘A Visit to the Past’</td>
</tr>
<tr>
<td>Ishpeming Independence Day Inc.</td>
<td>Ishpeming 4th of July Celebration</td>
</tr>
<tr>
<td>Lake Superior Hospice Association</td>
<td>Community Bereavement Services</td>
</tr>
<tr>
<td>Society of St. Vincent de Paul</td>
<td>Summer Food4Kids</td>
</tr>
<tr>
<td>Wesley United Methodist Church</td>
<td>Project Keep Kids Warm</td>
</tr>
</tbody>
</table>

Greater Ishpeming Area Community Fund Committee:
James Steward - Chairperson, Marilyn Andrew, Shannon Edmark, Gary Nelson, Anne Giroux, Ginny Graybill, Jim Kippola, Terri Smith, Tom West.

Gwinn Area Community Fund

Gwinn Area Community Fund was established to benefit the needs of our Communities in Forsyth, Sands, Skandia, Wells and West Branch Townships in 2002. With the Philip A. Spade and Ruth M. Spade Scholarship Fund established in 2015, the Gwinn Area Community Fund assets reached a 1 million dollar mark. During 2015 Gwinn Area Community Fund offered $2,700 in grants to the following organizations and programs:

<table>
<thead>
<tr>
<th>Organization</th>
<th>Program Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Forsyth Township</td>
<td>Forsyth Senior Center Greenhouse</td>
</tr>
<tr>
<td>Forsyth Township Public Library</td>
<td>Children’s Educational and Technology Resource</td>
</tr>
<tr>
<td>Marquette County RSVP</td>
<td>Center</td>
</tr>
<tr>
<td>Marquette County RSVP</td>
<td>Non-Emergency Medical Transportation Program</td>
</tr>
</tbody>
</table>

Gwinn Area Community Fund Committee:
The Huron Mountain Club funds have been providing financial support for charitable and governmental organizations which serve residents of Powell Township, Marquette County and the UP since 1999. Over the years Huron Mountain Club supported organizations in the UP with close to $800,000 in grants. During 2015 the Huron Mountain Club invested $64,700 through grants for the following organizations:

**Organization**
- Bay Cliff
- Beacon House
- Big Bay Elementary
- Community Advised Big Bay Fund
- Marquette Regional History Center
- Peter White Public Library
- Powell Township Ambulance Service
- Powell Township Fire Department
- Save The Wild UP
- Trillium House
- Yellow Dog Preserve

*Negaunee Area Community Fund and Youth Fund for Negaunee Area Community Fund*

The Negaunee Area Community Fund was established in 1994, to support charitable, scientific, literary or educational purposes for the public welfare of the people of the Negaunee Community. “The endowment fund will be a means for capturing and retaining community wealth for the benefit of future generations” said Trustee Don Mourand. Today the Negaunee Area Community Fund totals over $770,000. During 2015 the Negaunee Area Community Fund offered over $16,000 in grants.

**Organization**
- Alzheimer’s Association – Greater MI Chapter
- Big Brothers Big Sisters
- Da Upper Yoopers’ Barbershop Chorus
- Grace Episcopal Church
- Great Lakes Recovery Centers
- Great Lakes Recovery Centers
- Special Education Parent Advisory Committee
- Negaunee Public Schools
- Superior String Alliance, Inc
- Superior String Alliance, Inc
- Upper Peninsula Luge Club
- YMCA of Marquette County
- Lake Superior Hospice Association
- Little Friends’ Childrens Center
- Cliffs Shaft Mine Museum
- Negaunee Commission on Aging
- Negaunee Public Schools
- Negaunee Public Schools
- YMCA of Marquette County

**Program Name**
- Alzheimer’s Association - Greater Michigan Chapter
- Teal Lake Ice Out
- SpringFlingSing'16
- Backpacks for Michelle’s Kids
- Adolescent Services Center Resources
- Adolescent Services Center Literature
- 2016 iCan Bike Camp
- Negaunee Public Schools Freshman English
- Superior String Alliance Music Camp Scholarship Fund
- SSA Chamber Players Operational Support
- Learn To Luge
- Fun Youth Physical Activities and Nutrition
- Community Bereavement Services
- Little Free Library 2015
- Laptop and software for Archive Committee
- Project Podium: Can You Hear Me Now?
- Third Grade Entrepreneurs
- NHS Broadcasting
- YMCA of Marquette County Annual Campaign

**Negaunee Area Community Fund Committee:**
- Jack Lenten - Chairperson, Dawn Adams, Helen Grossman, Jeremy Hosking,
- Amanda Kerry, Marybeth Kurtz, Susan Wideman Schiable, George Sedlacek,
- Linda Turri, Connie Lori, Gene Pellinen, and Don Mourand

**Huron Mountain Club Fund**

The Huron Mountain Club funds have been providing financial support for charitable and governmental organizations which serve residents of Powell Township, Marquette County and the UP since 1999. Over the years Huron Mountain Club supported organizations in the UP with close to $800,000 in grants. During 2015 the Huron Mountain Club invested $64,700 through grants for the following organizations:

**Organization**
- Bay Cliff
- Beacon House
- Big Bay Elementary
- Community Advised Big Bay Fund
- Marquette Regional History Center
- Peter White Public Library
- Powell Township Ambulance Service
- Powell Township Fire Department
- Save The Wild UP
- Trillium House
- Yellow Dog Preserve
Scholarships

Andy Nault Memorial Scholarship $1,000.00
Anna L. Tobin Scholarship $500.00
Bernadette Reider Scholarship $2,000.00
Betty Holman Memorial Scholarship $500.00
Bob Hart/Bill Tuohimaa Memorial Scholarship $1,500.00
Douglas & Elizabeth Larson Scholarship $2,000.00
Dr. E. William & Dorothy A. Sivula Scholarship $2,000.00
Dr. William Bee Sivula Scholarship $1,000.00
Elliot Family Memorial Scholarship $1,000.00
Evergreen Award of Marquette County Scholarship $1,000.00
Excellence in Education Week Endowment Scholarships & Professional Development Awards $71,500.00
Father Vincent L. Ouellette Scholarship $1,000.00
Francine L. Malindzak Scholarship $1,500.00
Fred Waara Chapter of Trout Unlimited/Cynthia Kitzman-Fred Waara Memorial Scholarship $2,000.00
Gwinn Community Schools Alumni Fund $500.00
The Gwinn Area Community Schools and Brian Watson Excellence in Education Day $2,000.00
Henrietta Nardi Scholarship $750.00
Independent Order of Odd Fellows Scholarship $2,100.00
Ishpeming High School Student Citizenship Scholarship $1,000.00
Jeff and Paula Nelson Fund $750.00
Susan Chinn Scholarship $750.00
Edna Arsenault Scholarship $3,000.00
Gordon Chinn Scholarship $3,000.00
Dr. Jim Lehto Scholarship $3,000.00
John M. Croze Memorial Scholarship $500.00
Levine Family Scholarship $500.00
Marquette Senior High School Class of 1977 Scholarship $3,000.00
Meggan Eiben Memorial Scholarship $2,000.00
Mossimo James Romeli Memorial Scholarship $1,000.00
Negaunee Public Schools Citizenship Scholarship $4,000.00
Patricia DeVold Scholarship $500.00
Raymond Pajula Scholarship $500.00
Saima Kuivila Education Scholarship $1,000.00
Saima Kuivila Salutatorian Scholarship $1,000.00
Saint Paul’s School Commemorative Scholarship $1,000.00
Schenk Scholarship Legacy Scholarship $2,000.00
Stuart L. Sundblad Memorial Scholarship $1,000.00
Sydney W. Northey Scholarship $750.00
The Elliot Family Memorial Scholarship $1,000.00
The Saima Kuivila Education Scholarship $1,000.00
The William and Jean Hocking Memorial Scholarship $500.00
Waino and Joanne Liuha Scholarship $750.00
Walter J. Crimmins Scholarship $500.00
Westwood High School Scholarship $2,000.00

During 2015 Community Foundation of Marquette County distributed over $126,000 in scholarships!
Philip A. Spade and Ruth M. Spade Scholarship Fund

Ruth M. Spade was born April 19, 1937 to Harold and Evelyn Volbrecht in Montello, Wisconsin, a small farming community.

Phillip A. Spade, born on May 24, 1931, was the youngest of six children born to Harvey and Dorothy Spade, in Escanaba, MI. He entered the U. S. Air Force immediately after high school and served for four years.

Philip and Ruth met while students at the University of Wisconsin – Stevens Point. They were married in 1957 and transferred to northern Michigan College (later University) moving into married student housing on campus – surplus military Quonset huts situated near the current University Center. They both went on to earn their bachelors and masters degrees from Northern.

After graduating they both found employment with the Gwinn school district which was undergoing a massive expansion with the build-up of K.I. Sawyer AFB. Philip taught 7th and 8th grade science at the Gwinn Middle School for 26 years retiring in June 1986. In addition to being an avid outdoorsman and skilled carpenter, he was also a pilot – building his own experimental plane.

Ruth taught 2nd grade at McDonald Elementary School for a short time before becoming an elementary reading consultant in the school district. In 1963, though only in her twenties, she became principal of the K.I. Sawyer Elementary School. In 1967 she became principal of the George D. Gilbert Elementary School in Gwinn, a position she retained until her retirement in 1993.

Always active in her community, retirement did not mean “rest” for Ruth. She was a long time member of the Women’s Study Club, League of Women Voters, The Red Hat Society, the Gwinn Library Board, Gwinn Clock Tower Restoration Committee and the Forsyth Township Historical Society. She even kept her close ties to education by serving on the local school board for several years.

They were married almost 56 years prior to Ruth’s death in June 2013. Phillip passed away in August 2014.

A scholarship fund has been established for graduates of the Gwinn Area Community Schools with a gift of more than $800,000.00 from the Philip A. Spade and Ruth M. Spade Trust.

The funds were designated as an endowed scholarship fund for graduates of the Gwinn schools enrolled in at least a four-year college degree program with preference given to students who have excelled academically and who attended the George D. Gilbert Elementary School (or, if closed, whatever elementary school then exists in the Gwinn School System).

The endowment, known as the Philip A. Spade and Ruth M. Spade Scholarship Fund, has been established with the community Foundation of Marquette County. An advisory committee of Gwinn High School teachers and guidance counselors has been tasked with recommending the recipients of the scholarships which are to be awarded annually.

In retirement, Philip and Ruth remained active in the Gwinn community; Ruth served on the Gwinn school board, the Library Board, and the Forsyth Township Historical Society, among other organizations. Philip was an outdoorsman, a skilled carpenter, and a pilot who built his own airplane. Married almost 56 years, Ruth passed away in 2013 and Philip in 2014.

In 2004 the Spades formed a trust which, upon their passing, left their entire estate to two causes close to their hearts: the Marquette County Humane Society (now UPAWS) and endowed scholarships for children graduating from the Gwinn Public Schools.
Marquette Funds

Unrestricted Funds
Unrestricted funds meet emerging needs and opportunities. Donors place no restrictions on how the funds are used, leaving discretion to The Community Foundation of Marquette County Board of Trustees. The Grants Committee evaluates all aspects of community well-being—arts and culture, economic development, education, environment, health and human services and awards grants to meet the communities changing needs.

Community Advised Big Bay Fund, Est. 2008
Fund For Marquette, Est. 1989
Raymond J. Jason Memorial Fund, Est. 1997.
Robert & Lottie Clark Fund, Est. 2002
Stien Family Fund, Est. 1996

Field-of-Interest Funds
Donor specifies a purpose or an area of interest, such as the arts or aging or at-risk youth for which the funds are distributed. The Foundation awards grants from these funds to address identified needs within those areas.

Arts Fund, Est. 1990
City Skateboard Park Fund, City of Marquette Special Projects Est. 2011
Community Environmental Monitoring Program, Est. 2012
Education Enhancement Fund For Marquette Area Public Schools Elementary Students, Est. 1995
Elderly Fund, Est. 1990
Exchange Club of Marquette Fund, Est. 1995
Fred and June Schaefer Legacy Fund for Persons with Special Needs, Est. 2001
George W. Romney Volunteer Fund, Est. 1997
Health and Wellness Fund, Est. 1992
Helen Campbell Schillinger Youth Music Fund, Est. 1994
Operating Endowment, Est. 1998
Paul F. Blewett Legacy Funds, Est. 2010
Seavoy Family Fund, Est. 1995
The Johanna Pohjala Fund for Weavers, Est. 2003
Unsung Heroes Fund, Est. 2005
Women’s Center, Inc., Est. 1996
Youth Fund for Marquette, Est. 1990
Zonta Club Fund, Est. 1996

Designated Funds
Donors identify specific charities or special projects to receive grants from designated funds. The foundation staff manages the annual distribution of funds.

Adult Amateur Arts, Music & Culture Fund, Est. 1995
Aniket Dhadphale Marquette Junior Hockey Designated Fund, Est. 2015
Bernadette Reider UPAWS Fund, Est. 2001
Bernadette Reider’s St. Christopher’s Catholic Church Designated Fund, Est. 2001
Eagle Mine Technical Middle College Endowment Fund, Est. 2015
Excellence in Education Week Endowment Fund, Est. 1997
Homelessness Prevention Endowment, Est. 2002
Robert Eric Daniel Soderberg Fund, Est. 1994
Snyder Drug Fund for the Benefit of Bay Cliff, Est. 2004
Agency Endowment Funds

Non-profit organizations establish agency endowment funds to provide for future funding of the organization.

- **Big Brothers/Big Sisters Agency Fund**, Est. 2006
- **City Gift Program**, Est. 2016
- **Great Lakes Center for Youth Development**, Est. 2001
- **Greater Lakes Center for Youth Development Technical Assistance Fund**, Est. 2006
- **Marquette County Fair**, Est. 2011
- **Marquette County Health Department Fund**, Est. 1994
- **Marquette Junior Hockey Fund**, Est. 2010
- **Marquette Symphony Orchestra Fund**, Est. 1999
- **Medical Care Access Coalition Inc. Fund**, Est. 2002
- **Michigan Energy Options for Greenways Trails Fund**, Est. 2011
- **Minde Glenn Browning Endowment Fund**, Est. 1999
- **Peter White Public Library Development Fund**, Est. 2002
- **Planned Parenthood Northern Michigan Fund**, Est. 1998
- **Powell Township Education Fund**, Est. 2000
- **Stephen Blondeau Memorial Fund**, Est. 1997
- **Superior Watershed Partnership**, Est. 1997
- **Teaching Family Homes**, Est. 2010
- **The Upper Peninsula Children’s Museum**, Est. 1997
- **United Way of Marquette County Endowment Fund**, Est. 2004
- **UPAWS Agency Fund**, Est. 2005
- **Upper Peninsula Environmental Coalition**, Est. 1994
- **Upper Peninsula Land Conservancy Stewardship Agency Fund**, Est. 2002
- **YMCA Agency Fund**, Est. 2002

Scholarship Funds

Donors establish these funds to help students achieve their educational goals through scholarship awards.

- **Barbara Hammerberg Memorial Scholarship**, Est. 1998
- **Evergreen Award of Marquette County Scholarship Fund**, Est. 1998
- **Francine L. Malindzak Memorial Scholarship**, Est. 2004
- **Leah Andrews Choral Scholarship Fund**, Est. 1990
- **Marquette Senior High School Class of 1977 Scholarship**, Est. 1997
- **Meggan Eiben Memorial Scholarship**, Est. 1996
- **Naval Mobile Construction Battalion 25 Memorial Scholarship Fund**, Est. 2002
- **Bernadette Reider Scholarship Fund**, Est. 2001
- **The Bernhardt L. Pederson Scholarship Fund**, Est. 2006
- **The Fred Waara Chapter of Trout Unlimited/Cynthia Kitzman-Fred Waara Scholarship Memorial Fund**, Est. 2002
- **The Schenk Scholarship Legacy Fund**, Est. 2001

Donor Advised Funds

The donor actively participates in the grantmaking process by recommending to the Foundation Board the purpose and/or organization(s), which might receive the annual income.

- **Cary and Sharon Bjork Family Fund**, Est. 2014
- **Christine Pesola Donor Advised Fund**, Est. 2015
- **The DeliAngelo Family Fund**, Est. 2004
- **Emerick Family Fund**, Est. 2001
- **Emil and Elizabeth Vajda Charitable Endowment**, Est. 2014
- **Friends of Presque Isle Park Playground Fund**, Est. 2011
- **Huron Mountain Club Fund**, Est. 1999
- **The Janet Haynes and Erin Brooks Fund**, Est. 2005
- **The Karl Stien and Leah McCabe Fund**, Est. 2005
- **Mark and Christine Troutt Donor Advised Fund**, Est. 2014
- **Martha and Michael Conley Family Fund**, Est. 2002
- **Robert Cowell and Kathleen Olivier Donor Advised Fund**, Est. 2015
- **TriMedia Foundation**, Est. 2000
- **Wiseman Donor Advised Fund**, Est. 2005
Greater Ishpeming Area Community Fund

Provides funding for projects and programs for the people within the greater Ishpeming areas, which includes the City of Ishpeming, Republic, Champion and Michigamme and the townships of Ishpeming, Tilden, Ely, and Humboldt.

Unrestricted
Ishpeming Community Fund, Est. 1994
Greater Ishpeming Area Community Fund Operating

Field-of-Interest Funds
Greater Ishpeming Area Community Operating Endowment Fund, Est. 2000
Youth Fund for Greater Ishpeming Area, Est. 1996

Designated
The Norman and Dolores Jacobson Family Music Endowment, Est. 2004
The Charles and Lois Smith IHS Sports Endowment Fund, Est. 2006
The Martha Konster Christensen Youth Ministry Endowment Fund, Est. 2006

Agency Funds
Ishpeming School District Alumni Agency Fund, Est. 1999
Ishpeming School District Educational Fund, Est. 1996

Donor Advised Funds
Holman Family Fund, Est. 2002

Scholarships
Gerald J. Anderson Scholarship Fund, Est. 2002
The Bob Hart/Bill Tuohimaa Memorial Scholarship Fund, Est. 2001
Ishpeming High School Student Citizenship Scholarship, Est. 1998
Walter J. Crimmins Scholarship Fund, Est. 1999
John M. Croze Memorial Scholarship, Est. 2014
Patricia S. DeVold Scholarship Fund, Est. 1998
The Paul W. and Pearl K. Goodman Music Scholarship Fund, Est. 1998
The William and Jean Hocking Memorial Scholarship Fund, Est. 2003
Carolyn Lallas Music Scholarship Endowment Fund, Est. 1996
Douglas and Elizabeth Larson Scholarship Fund, Est. 1999
Henrietta Nardi Scholarship Fund, Est. 2012
Andy Nault Memorial Scholarship Endowment Fund, Est. 1996
Jeff and Paula Nelson Fund, Est. 2009
Independent Order of Odd Fellows Turn-Around Scholarship, Est. 1997
Fr. Vincent L. Ouellette Scholarship Endowment Fund, Est. 1998
Mossimo James Romeli Memorial Scholarship Endowment Fund, Est. 2002
The Dr. William “Bee” Sivula Scholarship Fund, Est. 2001
Stuart L. Sundblad Memorial Scholarship Endowment Fund, Est. 1998
Anna L. Tobin Scholarship Endowment Fund, Est. 1998
Westwood High School Scholarship Fund, Est. 1996
Negaunee Area Community Fund

Provides funding for projects and programs to benefit the people of the City of Negaunee, as well as the associated townships within the area served by the Negaunee Public Schools.

**Unrestricted**
- Negaunee Community Fund, Est. 1994
- Negaunee Area Community Fund Operating Field-of-Interest Funds

**Field-of-Interest Funds**
- Negaunee Area Community Fund Operating Endowment, Est. 2000
- Youth Fund for Negaunee Community Fund, Est. 1996
- Negaunee Lions Community Enrichment Fund, Est. 1996
- Negaunee Public Schools Enrichment Fund, Est. 1998

**Donor Advised Funds**
- Friends and Family of Renee Thomas Endowment, Est. 2001

**Scholarships**
- The Betty Holman Memorial Scholarship Fund, Est. 2003

Gwinn Area Community Fund

Provides funding for projects and programs to benefit the people of the Gwinn-Sawyer Area.

**Unrestricted**
- Gwinn Area Community Fund, Est. 2002
- Gwinn Area Community Fund Operating Endowment, Est. 2003

**Field-of-Interest Funds**
- Gwinn Area Community Fund Operating Endowment, Est. 2003
- The William & Mildred Andrews Youth Fund, Est. 2003

**Designated Funds**
- The Gwinn Community Schools Alumni Fund, Est. 2005
- The Gwinn Area Community Schools and Brian Watson Excellence in Education Day Endowment, Est. 2004

**Scholarships**
- Philip A. Spade and Ruth M. Spade Scholarship Fund, Est. 2015
Bernadette Reider Legacy

As a twin and the last of 12 children, Colonel Bernadette L. Reider, retired United States Army Nurse Corps, understood the value of sharing and making sure there was enough for everyone. She spent her life in the service of others, first during her time in the military where she served her county as a nurse during three wars: World War II, Korea, then in Viet Nam. Her care and compassion for others during horrific battles led her to be honored with many medals and to be included in The Women in Military Service for America (WIMSA) located in Arlington National Cemetery. It’s the first national memorial honoring women who have served in the armed forces.

Her service to others didn’t end there. After retiring from the military, colonel Reider came home to care for her elderly mother, and after her mother’s passing, she continued to care for and look after her siblings, the oldest of which was 15 years her senior. While it’s easy to list her accomplishments and accolades, (of which there are many) Reider’s legacy was more than what you could put on a piece of paper. Her compassion for others shined through her everyday life, whether it was her weekly volunteering at Marquette general Hospital or how she made sure there were pasties for funerals and other functions at St. Christopher’s Catholic Church.

The epitome of a hero, Reider spent her life first in the service and care of all of us. She was known for her love of animals and often left food out for chipmunks.

That was the legacy of her life, but in her death she was equally generous. Through her life insurance policy, she left three endowment funds to the Community Foundation of Marquette County that will continue to perpetuity. Her choice of benefactors represent those she was dedicated to helping.

UPAWS received $390,000 and St. Christopher Church received $190,000 for their endowed CFMC funds. Her final endowment of $560,000 provides scholarships to graduating high school seniors who plan to pursue a nursing degree. Her hope was that this scholarship would go to someone who planned to serve as a military nurse. She will be missed, but her legacy will endure.
An Easy Gift to Make

A charitable bequest is a bequest written in a Will or Trust that directs a gift to be made to a qualified exempt charity when you pass away. One benefit of a Charitable Bequest is that it enables you to further the good work of an organization you support long after you are gone. Better yet, a Charitable Bequest can help you save estate taxes by providing your estate with a charitable deduction for the value of the gift. With careful planning, your family can also avoid paying income taxes on the assets they receive from your estate.

What Legacy will you leave?

Making a bequest to the Community Foundation of Marquette County is an easy way to transfer cash, appreciated stocks or bonds, real or personal property, or other assets. With assistance from your estate or financial advisor, we can recommend the most tax efficient types of assets to give through your will.

Legacy Society Members

- Susan G. Boback
- Stu and Bonnie Bradley
- Brad Canale
- Mark Canale
- Michael and Emily Coyne
- Susan Schenk Drobny
- Robert B. and Rosemary K. Glenn
- Barbara Hammerberg
- Carl and Lynne Hammerstrom
- Greg and Joann van Harkesvelt
- Nheena Ittner
- John and Pauline Kiltinen
- John E. Maki
- Don and Barbara Mourand
- Al Nelson
- Bob Cowell and Kathleen Olivier
- Christine Pesola
- Mike and Joanne Roy
- Ken and Tami Seavoy
- Mark and Christine Troudt
- James Wagner
## 27 Years of Giving

### Over 1 million
- Paul F. Blewett Trust
- Eagle Mine
- Great Lakes Center for Youth Development
- Col. Bernadette L. Reider
- W.K. Kellogg Foundation

### $500,001 to 1 million
- Council of Michigan Foundations
- Mr. and Mrs. David Wills

### $250,001 to $500,000
- Reijo Ahonen Estate
- Robert and Loraine Washburn Trust

### $100,001 to $250,000
- Mr. Brad Canale
- Charles Stewart Mott Foundation
- Mr. Charles C. Haffner III
- Mark and Christine Troudt
- Marquette General Hospital
- Paula and Jeff Nelson
- Dr. and Mrs. Milton Soderberg

### $50,001 to $100,000
- Anonymous
- American Enterprise Investment Services
- Mr. William Baubie
- Mr. & Mrs. Henry T. Chandler
- Cliffs Natural Resources
- Mrs. Anne Haffner
- Scott L. Holman Family
- Ishpeming School District
- Range Bank
- Snyder Drug Fund for the Benefit of Bay Cliff
- Paul H. Townsend Jr. and Elizabeth W. Townsend
- Upper Peninsula Animal Welfare Shelter
- Upper Peninsula Medical Center

### $25,001 to $50,000
- Anonymous
- Stanton and Jean Armour
- AS & CW Fund
- Phyllis A. Aurich
- Mr. Thomas Baldini
- Dr. Gail P. Brayden MD
- Mrs. Helen D. Bronson
- James H. Campbell
- Craig Coccia and Kellie Holmstrom
- Martha and Mike Conley
- Murray and Pixie Dodge
- Carl & Melissa Eiben
- Lon L. and Lynn M. Emerick
- Marty Eskalinen
- The Frazier Fund, Inc.
- Robert B. and Rosemary K. Glenn
- Dr. Elisha Greifer
- Michael S. Grossman, M.D.
- Lois A. Hamel
- Jed J. Jacobson DDS, MS, MPH
- John and Mary Anne Kublin
- Saima E. Kuivila
- Waino Liuha
- Mary W. Lunt
- Michigan Nonprofit Association
- National City Bank
- Ms. Shirley L. Northey
- Raymond L. Pajula
- Peter White Public Library Development Fund
- C. John and Anne E. Peterson
- Phyllis and Max Reynolds Foundation
- Leino and Clarice Pynnonen
- June M. Schaefer
- Susan Schenk Drobny
- Shorebank Corporation
- Mr. Howard B. Simpson
- Mrs. Dorothy Sivula
- Dr. & Mrs. Craig Stien
- Tom and Patti Tourville
- Upper Peninsula Power Company
- Mr. John W. Watling III
- The Watling Foundation
- We Energies Foundation
- Wells Fargo Bank Michigan, N.A.
- Women’s Center
27 Years of Giving

$10,000 to $25,000

Anonymous
Michael & Sue Altmann
American Endowment Foundation
Ameritech
Betty & Virgil Anderson
Anonymous
Mr. & Mrs. Edward Arens
Cathy Argall
John and Mary Argeropoulos
Bay Cast Technologies, Inc.
Dr. and Mrs. David B. Bingham
Blue Cross Blue Shield of Michigan Foundation
Bresnan Communications Company
Ralph and Fanny Brown
Mr. Clifford W. Browning
Mr. James H. Campbell
Marie Juhola Chilman
The Cliffs Foundation
Dr. Robin D. Cook
Bob Cowell and Kathleen Olivier
Mrs. Shirley Crimmins
Ms. Natalie C. Culley
Kenneth and Maura Davenport
William & Kathy Davis
Robert and Kathryn DellAngelo Family Fund
Mr. Thomas H. Dixon
Mr. Wesley M. Dixon Jr.
Dave & Donna Dompierre
Pryse and Louise Duerfeldt
James A. and Dorothy C. Fegan
Fred Waara Chapter of Trout Unlimited
Betty Goodman in memory of Bert Gardner
Gwinn-Sawyer Area Chamber of Commerce
Carl and Lynne Hammerstrom
Mr. and Mrs. R.D. Hansen
The Janet Haynes and Erin Brooks Donor Advised Fund
Mr. and Mrs. Charles H. Hodges IV
Honor Credit Union
Mr. Marshall Hornblower
Mr. Robert Hunter
Dr. Alan and Mary Hunter
JM Longyear Heirs
Larry and Violet Joseph
Keweenaw Bay Indian Community
Robert & Rena Koskey
Douglas and Elizabeth Larson
William and Carol LaVallie
Lions Club of Negaunee
Marquette Community Federal Credit Union
Marquette Mountain Racing Team
Marquette West Rotary Kids Cove Endowment Fund
mBank
Mr. Theodore A. McGraw
Mrs. Donald McLennan
Mr. and Mrs. James T. McMillan II
Colin and WooSpeed McNaughton
The Mining Journal
Don and Barbara Mourand
Mr. & Mrs. James Nardi
Negaunee Invitational Basketball Tournament
Patronicity
Ms. Christine C. Pesola
Planned Parenthood of West and Northern Michigan
Ray & Peg Hirvonen Charitable Foundation
Republic Pharmaceuticals
Mrs. Phyllis Reynolds
Helen N. Romeli
Betsy Rumely
Thomas Schacht and Cynthia Prosen
Ms. Kathleen Scutchfield
Dr. Nancy Wiseman Seminoff
The Shiras Institute
Christine (Pohala) Simonen
Mr. & Mrs. Daniel Sise
Mr. Charles P. Smith
James & Betty Steward
The Power Foundation
Mr. John M. Thomas
Mr. and Mrs. David Thomson
Mr. Henry C. Thurner
Mrs. Anna Tinetti
The James F. Tobin Jr. Family
Tony Hawk Foundation
Trimedia Environmental & Engineering Services, LLC
TruNorth Federal Credit Union
Richard H. Turner Jr.
United Way of Marquette County
UPPCO / WPS Foundation
YMCA of Marquette County
# 2015 Financials

## Community Foundation of Marquette County Statement of Financial Position

<table>
<thead>
<tr>
<th>Assets</th>
<th>Liabilities and Net Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current Assets:</strong></td>
<td><strong>Current Liabilities:</strong></td>
</tr>
<tr>
<td>Cash and Cash Equivalents</td>
<td>Accounts payable</td>
</tr>
<tr>
<td>Investments</td>
<td>$ 358,937</td>
</tr>
<tr>
<td>Cash Surrender Value of Life Insurance</td>
<td>13,960,178</td>
</tr>
<tr>
<td>Pledges Receivable – Current Portion</td>
<td>262,377</td>
</tr>
<tr>
<td><strong>Non-Current Assets:</strong></td>
<td></td>
</tr>
<tr>
<td>Pledges Receivable – Non-Current Portion</td>
<td>20,000</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>Total Current Liabilities</strong></td>
</tr>
<tr>
<td>$ 14,601,492</td>
<td>$ 4,538</td>
</tr>
</tbody>
</table>

## Non-Current Assets:

- Pledges Receivable – Non-Current Portion: $20,000

## Current Liabilities:

- Accounts payable: $4,538

## Net Assets:

- Unrestricted: $14,433,470
- Temporarily restricted net assets: $163,484

## Total Net Assets

$14,596,954

## Total Liabilities and Net Assets

$14,601,492

Audited financial statements are available at the Community Foundation of Marquette County office and online: [www.marquettecountycommunityfoundation.org](http://www.marquettecountycommunityfoundation.org)
2015 Board of Trustees

Officers

Chair
Jack Lenten

Vice Chair
Maura Davenport

Treasurer
Tom Humphrey

Secretary
Judy Vonck

Trustees

Pam Benton
Brad Canale
Anne Giroux
James Hewitt
Gloria LaPointe

Don Mourand
Fred Taccolini
Tom Vear
Karl Weber

Staff

Zosia Eppensteiner, Director of Finance and Administration,
Gail Anthony, Chief Executive Officer and
Shirley Wilkinson, Administrative Assistant